Employee Enrollment & Waiver-CA

Principal Life Insurance Company Des Moines, IA 50392-0002



PLEASE USE BLACK INK PLEASE ENTER DATES AS MM/DD/YYYY

			Division level ALL MEMBERS		Account number/unit number 1112103-10001			
Employee information								
Name				S	Social security num	nber		
Mailing address (street)			Birth date			male female		
(City)				(State)		(ZIP code)		
Date employed full-time	Hours worked per	week Job	occupa	ation/class		Locatio	on	
Email address				F	Home number		Mobile number	
Salary (for owners, include business income) Salary modern incomes		ary mode yearly		weekly	hourly] moi	nthly \Box	bi-weekly
Employer ZIP code				Employer county				
Eligible dependent infor Partner or Nonregistered	rmation (Comple Domestic Partner	ete if you ar	re elec en)	cting benefits	for your spouse	or State	Registered D	omestic
Dependent name	В	irth date		Gender	Social security number	Re	elationship	
				☐ male ☐ female			spouse state registe domestic pa nonregistere partner ¹	ered artner ed domestic
				male female			child foster child ² disabled ch	
				male female			child foster child ² disabled ch	
				male female			child foster child ² disabled ch	
				☐ male ☐ female			child foster child ² disabled ch	2

¹ Nonregistered Domestic Domestic Partner, pleas (GP60603).					
² If you checked foster chi court? ☐ yes ☐ no	ild, was the child placed	d with you by an a	uthorized state plac	ement agency or by or	der of a
³ When your child, who is Continue Disabled Child					plication to
employed at the s a Member and a If you and a pare	pouse or state registere same company, and eli	ed domestic partne gibile for benefits, t the same compa	er or nonregistered of you are not eligible any, and eligible for b	domestic partner ¹ are be to have benefits as bo	ooth
Coverage	Employee	Domestic F		Child(ren)	
		Partner ¹	red Domestic		
NOTE: Employee covera	ge must be elected to	o elect any deper	ndent coverage.		
Dental	☐ Elect ☐ Declir	ne 🗌 Elect	Decline	☐ Elect ☐ Decl	ine
	In the past 12 months, yourself and/or your de			s group orthodontia cov	erage (for
Vision	☐ Elect ☐ Declir	ne Elect	Decline	☐ Elect ☐ Decl	ine
Group term life	X Elect				
Voluntary	☐ Elect ☐ Declir	ne 🗌 Elect	Decline	☐ Elect ☐ Dec	ine
term life	\$	_ \$		\$	<u> </u>
benefit amount:			eed 100% of the	Cannot exceed 100	% of the
		employee e	election	employee election	
Long term disability	X Elect				
Group term life beneficia	rv designation (Compl	ete if covered for a	roup term life covera	ae.)	
All primary and contin designation below. Addi	gent beneficiaries, w	hether adults o	r minors, should	<u> </u>	beneficiary
Primary beneficiaries:					
Name	SSN	Date of birth	Relationship	Check here if a minor	Percentage
Name	SSN	Date of birth	Relationship	Check here if a minor	Percentage
Contingent beneficiaries	<u> </u>				
Name	SSN	Date of birth	Relationship	Check here if a	Percentage
			·	minor	
Name	SSN	Date of birth	Relationship	Check here if a	Percentage

Voluntary term life beneficiary designation (Complete if covered for voluntary term life coverage. If you want to use the same beneficiary designation as indicated for group term life coverage above, write "same as above" in the beneficiary section below.)

All primary and contingent beneficiaries, whether adults or minors, should be included in the beneficiary designation below. Additional beneficiaries can be added as an attachment.

Primary beneficiaries:

Name	SSN	Date of birth	Relationship	Check here if a minor	Percentage
Name	SSN	Date of birth	Relationship	Check here if a minor	Percentage
Contingent beneficiaries:					
Name	SSN	Date of birth	Relationship	Check here if a minor	Percentage
Name	SSN	Date of birth	Relationship	Check here if a minor	Percentage

The right to make future changes is reserved by the employee. If two or more beneficiaries are named, the proceeds shall be paid to the named beneficiaries, or to the survivor or survivors, in equal shares, unless specified otherwise.

If any beneficiary is designated as trustee, it is understood and agreed that Principal Life Insurance Company shall not be a party to nor bound by the conditions of any trust and payment of the net proceeds of said policy on the death of the insured to the then designated beneficiary shall be a complete discharge as to Principal Life.

If you designated a minor child(ren) as your beneficiary, complete the Uniform Transfers to Minors Act form (GP55229).

NOTE: If you are covered by both group term life and voluntary term life coverage and only indicate a beneficiary designation for one of these, the facility of payment provision in the group policy will be used to determine how proceeds will be paid for the other coverage.

Employee agreement (Read and sign)

I understand and agree with the following statements:

- My dependents are not eligible for coverages I don't have. My dependents, including step and foster children and
 any over the maximum age, are eligible based on plan provisions but those over the maximum age will be verified
 when a claim is filed.
- If I refuse dental or vision, I cannot enroll until the next open enrollment.
- If I refuse life, disability, or critical illness coverage, I may apply later but I must show evidence of insurability and coverage will be subject to approval by Principal Life Insurance Company.
- If the group policy does not require my contribution, I cannot decline coverage unless the policy indicates otherwise.
- If the group policy requires my contribution, I authorize my employer to deduct from my pay.
- I represent all information on this form and attachments is complete and true to the best of my knowledge. They are part of this request for coverage. I agree Principal Life is not liable for a claim before the effective date of coverage and all policy provisions apply. I have read, or had read to me, the information and my answers on this form. During the first two years coverage is in force, fraud or intentional misrepresentations can cause changes in my coverage, including cancellation back to the effective date.
- For your protection California law requires the following to appear on this form: Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.
- I understand collection of social security numbers for myself and/or my dependents will be used by Principal Life Insurance Company only as allowed by law.

- I authorize Principal Life to release data as required by law. If signed in connection with an application, reinstatement or a change in benefits, this form will be valid two years from the date below. I may revoke authorization for information not yet obtained. I understand data obtained will be used by Principal Life for claims administration and determining eligibility for coverage. Information will not be used for any purposes prohibited by law.
- I understand that as the employee, the insurance I and my dependents have applied for will begin on the effective date of coverage provided I am at work on that date. If I am not actively at work on such date, subject to the terms of the group policy, coverage may not go into effect until after my return to work. Furthermore, I understand that no insurance may become effective for any member of my family while he/she is in a period of limited activity.

If electing Critical Illness coverage, I declare that I and my eligible dependents have other coverage providing comprehensive health benefits from an insurance policy, an HMO plan, or an employer health benefit plan. NOTE: Critical Illness coverage cannot be issued to a person who does not have comprehensive health benefits coverage in place.

A copy of this form will be as valid as the original.

I declare that the information I have completed on this enrollment form is complete and true. I understand an agent or broker cannot guarantee coverage, revise rates, benefits or provisions without written approval from Principal Life.

Your signature X	Date signed
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Instructions

After this form is completed and signed:

- Employee retains a copy of the form, and
- Enrollment is submitted to Principal Life:
 - o Use eService to submit enrollment information at www.principal.com. Employer retains the original form.
 - o Or, email the form to groupbenefitsadmin@principal.com.
 - o Or, send the original form to Principal Life Insurance Company. Employer retains a copy of the form.